

**Name of warrant** TCB/5M/SSI/C/EU/Cash-11  
**Company name** Sai Gon Securities Incorporation  
**Subject** Decision on the listing of covered warrant

**Content:**

On September 07, 2021, the Hochiminh Stock Exchange issued Decision No.489/QD-SGDHCM to allow Sai Gon Securities Incorporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: Sai Gon Securities Incorporation  
2. Short name: SSI  
3. Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant TCB/5M/SSI/C/EU/Cash-11  
3. Warrant code: CTCB2106  
4. ISIN code: VN0CTCB21065  
5. Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank  
6. Underlying security: TCB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 5 months  
11. Expiration date: January 19, 2022  
12. Conversion ratio: 5 : 1  
13. Exercise price (exercise index): 55,000 VND  
14. Quantity of the warrants registered for listing: 11,000,000 warrants  
15. Official trading date: September 09, 2021